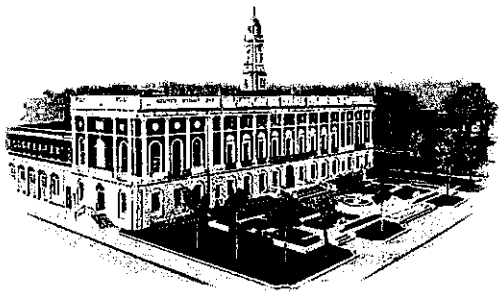
TOM DISTASIO
ASSESSOR



ASSESSOR'S OFFICE
(203) 574-6821

DEPARTMENT OF ASSESSMENT

THE CITY OF WATERBURY

CONNECTICUT

RENTERS REBATE INFORMATION

ELDERLY AND TOTALLY DISABLED

APPLICATIONS ARE ACCEPTED AT THE ASSESSOR'S OFFICE BEGINNING APRIL 1, 2026 THRU SEPTEMBER 30, 2026.

TO QUALIFY PERSONS MUST BE 65 YEARS OF AGE OR OLDER BY DECEMBER 31, 2025 OR BE 100% TOTALLY DISABLED BEFORE TURNING 65 RECEIVING BENEFITS FOR ENTIRE YEAR OF 2025.

APPLICANTS MUST SHOW PROOF OF RENT PAID (LETTER FROM OWNER OF PROPETY STATING THE AMOUNT PAID FOR RENT FOR THE YEAR), GAS AND/OR ELECTRIC PAYMENT HISTORY OR OIL IN THE FORM OF PAID RECEIPTS, CANCELLED CHECKS FOR THE ENTIRE YEAR. **NO POSTAL MONEY ORDER OR ANY OTHER MONEY ORDER RECEIPTS OR VERBAL DOCUMENTATION IS ACCEPTED AS PROOF OF RENT PAYMENTS.**

INCOME PROOF CONSISTS ALL TAXABLE AND NON-TAXABLE INCOME FOR THE ENTIRE YEAR OF 2025, IN THE FORM OF FEDERAL INCOME TAX RETURNS, W2 FORMS AND 1099 STATEMENTS OF INCOME FOR ENTIRE YEAR.

A PERSON WHO HAS A SPOUSE IN A NURSING HOME CAN SUBMIT A LETTER FROM THE NURSING HOME ADMINSTRATIOR STATING THE SPOUSE IS ON THE TITLE 19 PROGRAM.

PERSONS RECEIVING STATE FINANCIAL ASSISTANCE CAN APPLY BUT THE ASSISTANCE PAYMENTS WILL AFFECT THE AMOUNT OF THE CHECK THEY WOULD HAVE RECEIVED.

PERSONS WISHING TO APPLY UNDER THE TOTALLY DISABLED PORTION ON THIS PROGRAM MUST FURNISH A TPQY STATEMENT FROM THE SOCIAL SECURITY OFFICE OR WRITTEN DOCUMENTATION FROM ANY OTHER GOVERNMENT SOURCE STATING APPLICANT IS TOTALLY DISABLED AND DATES OF CERTIFICATION OR SOCIAL SECURITY 1099 FORM SHOWING A MEDICARE DEDUCTION. VETERANS PENSIONS AND RAILROAD RETIREMENT EARNINGS ARE ALSO INCLUDED.

APPLICANTS MUST HAVE ALL THE NECESSARY PAPERWORK WITH THEM WHEN THEY FILE OR THE APPLICATION WILL NOT BE PROCESSED AT THAT TIME.

INCOME GUIDELINES: SINGLE 46,300 MARRIED 56,500

ASSESSOR'S OFFICE, 235 GRAND ST, WATERBRY, CT 06702

STATE OF CONNECTICUT - OFFICE OF POLICY AND MANAGEMENT
APPLICATION FOR RENTER'S REBATE
OF ELDERLY OR TOTALLY DISABLED PERSONS

M-35R _____ **RENTER**

FILING PERIOD APRIL 1 – SEPTEMBER 30

1. NAME (Last) (First) (Middle Initial)	BIRTH DATE (Mo , Day, Yr)	SOCIAL SECURITY NO.

2. SPOUSES NAME (Last) (First) (Middle Initial)	SPOUSE BIRTH DATE (Mo, Day, Yr)	SPOUSE SOCIAL SECURITY NO.

3. RENTAL ADDRESS IN CT	CITY OR TOWN	STATE	ZIP CODE

4. PRESENT MAILING ADDRESS	CITY OR TOWN (Don't abbreviate)	STATE	ZIP CODE

5. FILING STATUS- CHECK ONLY ONE:
☐ MARRIED ☐ UNMARRIED ☐ CIVIL UNION ☐ SURVIVING SPOUSE (AGE 50 TO 65) PROOF REQUIRED

IF SPOUSE IS A RESIDENT OF A HEALTH CARE OR A NURSING HOME FACILITY IN CT AND ON TITLE XIX PROOF REQUIRED	NURSING HOME CHECK HERE: ☐	IFAPPLICANT IS TOTALLY DISABLED CURRENT PROOF REQUIRED	TOTALLY DISABLED CHECK HERE: ☐

6. WHAT % OF RENT AND UTILITIES DO YOU PAY? (Husband and Wife are considered to be one (1) renter) _____ %

7. TOTAL RENT AND UTILITIES ACTUALLY PAID BY APPLICANT/APPLICANTS $

8. DID OR WILL YOU FILE A FEDERAL TAX RETURN FOR LAST YEAR? ☐ YES (Attach Copy) ☐ NO

9. PUBLIC ASSISTANCE RECIPIENTS PLEASE NOTE: You may receive LESS than the TENTATIVE GRANT on line 20 below.

10. DID YOU RENT IN CONNECTICUT FOR THE ENTIRE CALENDAR YEAR? ☐ YES ☐ NO	11. IF THE ANSWER TO (10) IS "NO", ENTER DATES YOU RENTED:	Starting Mo, Yr	Ending Mo, Yr

12. INCOME RECEIVED DURING LAST CALENDAR YEAR:

A. GROSS INCOME - Includes: Federal Gross income or its equivalent. Such as, but not limited to, wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income (exclude depreciation). A.$ _____

B. NON-TAXABLE INTEREST - Example: Interest from Tax Exempt Government Bonds B.$ _____

C. SOCIAL SECURITY OR RAILROAD RETIREMENT INCOME - Add Medicare premiums (Attach SSA 1099) C.$ _____

D. ANY INCOME NOT REFLECTED IN THE ABOVE - Examples: Federal Supplemental Security Income, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. D.$ _____

E. TOTAL Add lines 12A through 12D E.$ 0.00

APPLICANT'S/ AUTHORIZED AGENT'S AFFIDAVIT

The applicant or authorized agent deposes that the above statements are true and complete and claims tax relief under provisions of the Connecticut General Statutes. The property for which tax relief is claimed, is the permanent residence/domicile of the applicant. He/she is not receiving State Elderly tax benefits under section 12-129b, section 12-170aa, in any town. I grant permission to the Department of Social Services to release to the Office of Policy and Management information necessary to help determine my eligibility. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of $500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

SIGNATURE OF APPLICANT OR AUTHORIZED AGENT	Date signed (Mo, Day, Yr)	APPLICANT'S OR AGENT'S PHONE NO.	AGENT'S RELATIONSHIP
X			

DO NOT WRITE BELOW THIS LINE - FOR ASSESSOR OR AGENT USE ONLY

13. Amount of rent and utilities paid from Line 7 $ X .35 $ _____

14. CREDIT COMPUTATION: QUALIFYING INCOME
☐ FULL YEAR $ x.05 (OR) ☐ PART YEAR $ X (NO. MONTHS /12) x .05 = $ _____

15. Subtract Line 14 from Line 13. If zero or negative amount, there is no benefit. Enter –0- on Line 20. $ _____

16. Indicate table used: ☐ Unmarried ☐ Married

17. MAXIMUM CREDIT ALLOWED
☐ FULL YEAR: amount per table (OR) ☐ PART YEAR: amount per table X (NO. MONTHS /12 =) $ _____

18. Enter amount on Line 15 or Line 17, whichever is LESS $ _____

19. Minimum per table $ _____

20. Enter GREATER of Line 18 or 19: TENTATIVE GRANT (Subject to review by Off. of Policy and Management) $ _____

ASSESSOR OR AGENT AFFIDAVIT

☐ I am satisfied that the above named applicant meets all the necessary statutory requirements
☐ This claim is disallowed for the following reason: _____
Please see the instructions at the Assessor's or local Social Services Office for appeal information.

SIGNATURE OF ASSESSOR OR AGENT:	Date signed (Mo.,Day,Yr.)

Rev 03/2025